

Distribution and habitat segregation on different spatial scales among diploid, tetraploid and hexaploid cytotypes of *Senecio carniolicus* (Asteraceae) in the Eastern Alps

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- **Background and Aims** The spatial distribution of cytotypes can provide valuable insights into evolutionary patterns of polyploid complexes. In a previous study the macro-scale distribution of the three main cytotypes in *Senecio carniolicus* (Asteraceae) within the Eastern Alps was characterized. Employing a roughly 12-fold extended sampling, the present study focuses on unravelling patterns of cytotype distribution on the meso- and microscale and on correlating those with ecological properties of the growing sites.
- **Methods** DAPI flow cytometry of dried samples was used to determine DNA ploidy level in 5033 individuals from 100 populations spread over the entire Eastern Alpine distribution area of *S. carniolicus*. Descriptors of microhabitats as well as spatial data were recorded in the field, and analysed with a mixed-effects ANOVA.
- **Key Results** Extensive variation in DNA ploidy levels (2x, 3x, 4x, 5x, 6x, 7x, 8x, 9x) was detected. Of the main cytotypes, diploids and hexaploids were widespread and had strongly overlapping distributions resulting in the frequent occurrence of cytotype mixtures (half of the investigated populations), whereas tetraploids were disjunctly distributed and occurred in the south-west and the east of the species' distribution area. In spite of the frequent co-occurrence of cytotypes, only 1 % of the samples belonged to secondary cytotypes (3x, 5x, 7x, 8x, 9x). Diploids, tetraploids and hexaploids were altitudinally segregated, but with broad overlap. Similarly, highly significant differences in vegetation and rock cover as well as microhabitat exposure were found between the main cytotypes.
- **Conclusions** *Senecio carniolicus* shows a remarkable diversity of cytotypes. The distribution of the three main cytotypes (2x, 4x, 6x) has been shaped by Pleistocene glaciations to different extents. Whereas tetraploids are nearly entirely restricted to refugia, hexaploids colonized areas that were extensively glaciated. Diploid and hexaploid individuals often co-occur in mixed populations, where they are spatially and ecologically segregated at both the meso-scale (altitudinal differentiation, exposure of the growing site) and the micro-scale (cover of vegetation and bare rock). With regard to the ecological parameters investigated, the tetraploid cytotype occupies an intermediate position. The rareness of secondary cytotypes suggests the presence of strong pre- or post-zygotic mating barriers.

Key words: Contact zones, cytotype mixture, Eastern Alps, flow cytometry, habitat segregation, ploidy level, polyploidy, refugia, *Senecio carniolicus*.

INTRODUCTION

Polyploidization, the multiplication of complete chromosome sets, has played a fundamental role in the evolution and diversification of angiosperms (Soltis *et al.*, 2009). Estimates of its frequency have experienced a steady upward trend, although current discussions are more focused on how many rounds of polyploidization various lineages might have undergone rather than on estimating the percentage of polyploid

angiosperm species (Soltis *et al.*, 2003). Major radiations in the angiosperm tree of life have been temporally and perhaps causally linked to key polyploidization events (Fawcett *et al.*, 2009; Soltis *et al.*, 2009). Formerly believed to be 'a hindrance to the evolutionary success of higher plants' (Stebbins, 1971), polyploidy is now recognized as an important diversifying force in evolutionary history, and one of the important mechanisms of sympatric speciation in land plants (Otto and Whitton, 2000).

Successful long-term establishment of a newly arisen polyploid results in cytotype mixtures, which may either be a transitional state or stable through time. In the latter case, they may form narrow contact zones, eventually comprising only a few populations, as evidenced in *Chamaerion angustifolium* (Husband and Schemske, 2000), *Knautia arvensis* (Kolář et al., 2009), *Melampodium* (Stuessy et al., 2004) and *Ranunculus adoneus* (Baack, 2004). Cytotype mixtures extending over large areas have been less frequently reported, for example for *Galax urceolata* (Burton and Husband, 1999) or *Solidago altissima* (Halverson et al., 2008), and sometimes involved apomixis as in *Arnica cordifolia* (Kao, 2008). They are expected to be maintained by different means of reproductive isolation that prevent the minority cytotype from losing too many gametes in crosses with the majority cytotype, which eventually would lead to its extirpation (minority cytotype exclusion principle; Levin, 1975; Husband, 2000). Reproductive isolation is often conferred by the interaction of several mechanisms, which reduce or even inhibit gene flow between potentially interbreeding populations (Widmer et al., 2009). Pre-zygotic isolating mechanisms such as adaptation to different pollinators, flowering time divergence, ecological or habitat differentiation, as well as the predominance of selfing or apomixis prevent pollination or fertilization and thus the formation of hybrid zygotes (Petit et al., 1999). In contrast, post-zygotic isolating mechanisms concern the viability and reproductive success of hybrid offspring (Orr and Presgraves, 2000; Husband and Sabara, 2004; Rieseberg and Willis, 2007).

Theoretical considerations and empirical studies suggest that the role of inter-cytotype hybrids in mixed stands of different cytotypes is ambiguous. On the one hand, offspring from inter-cytotype crosses are often sterile, producing non-functional, unbalanced gametes, especially when hybridization results in odd ploidy levels (Levin, 1975). Additionally, backcrossing of polyploid plants with either parent most often leads to non-viable progeny due to endosperm malfunction (Köhler et al., 2010). This is often referred to as ‘triploid block’ (Felber, 1991), although comparable outcomes may also be expected for higher-ploidy level crosses. In this case hybridization weakens both parental lineages and potentially drives the rarer cytotype to extinction (Levin, 1975; Husband, 2000). On the other hand, odd-ploid hybrids may not only produce functional gametes with complete chromosome complements (Felber and Bever, 1997; Burton and Husband, 2001), but are also likely to generate an enhanced number of unreduced gametes. Backcrosses with diploid parental lineages may act as additional sources for the recurrent formation of polyploids (Burton and Husband, 2001). Under these conditions, hybrids may mediate the coexistence and stabilize the equilibrium between co-occurring cytotypes (Felber and Bever, 1997).

A good system for studying various aspects of stable cytotype mixtures and incipient speciation processes is *Senecio carniolicus*. This common and abundant high mountain species of the Eastern Alps and the Carpathians was long considered to be uniformly hexaploid, but recent investigations (Suda et al., 2007) revealed a complex pattern with three main cytotypes (di-, tetra- and hexaploid). Although a considerable number of the investigated sample sites contained cytotype mixtures, only very few odd-ploid individuals

(pentaploids, heptaploids) were found, indicating that there are effective mechanisms preventing the formation of inter-cytotype hybrids. Further support for this hypothesis arises from the absence of tetraploids – the potential hybridogenic offspring – from many sample sites containing mixtures of both diploid and hexaploid individuals including Mt Hoher Sadnig, Austria, where roughly 500 individuals have been investigated (Schönswetter et al., 2007; Hülber et al., 2009). To date, mechanisms maintaining cytotype mixtures in *S. carniolicus* are not fully understood, but there is evidence for habitat segregation between diploid and hexaploid cytotypes. Whereas hexaploids are linked to communities with denser vegetation, diploids are growing in open, rocky habitats (Hülber et al., 2009), the greater abundance of which at higher altitudes is probably responsible for the previously found altitudinal separation of cytotypes (Schönswetter et al., 2007). As these hypotheses were based on data collected from a single mountain with diploids and hexaploids only, they need to be tested on a wider geographical scale and also including tetraploids, the third main cytotype.

Here, we explore the cytotype distribution of *S. carniolicus sensu lato* in the Eastern Alps on different spatial scales, i.e. macro-scale (entire Eastern Alps), meso-scale (within each of the 100 investigated single mountains) and micro-scale (immediate environment of each of the roughly 3000 individuals). Employing a moderately increased number of populations and a roughly 12-fold extended sampling of individuals as compared with Suda et al. (2007), we test for spatial segregation on all three spatial scales across the entire Eastern Alpine distribution area also including the tetraploid cytotype. Geographical and environmental descriptors representing the meso-scale position (altitude, geographical coordinates) and the ecological micro-site conditions (e.g. rock and vegetation cover) were recorded to address the following questions: (1) Does the macro-scale pattern of the distribution of the main cytotypes (2x, 4x, 6x) change with an increased number of investigated individuals, i.e. are areas which were previously thought to be cytologically uniform in fact heterogeneous? (2) Can the hypothesis of habitat segregation between diploids and hexaploids on the meso- (altitude) and on the micro-scale (dense vegetation and high rock cover, respectively), as established from an in-depth study on a single mountain (Schönswetter et al., 2007; Hülber et al., 2009), be corroborated on a range-wide scale? If at all, how are tetraploids segregated from diploids and hexaploids? (3) Which secondary cytotypes (3x, 5x, >6x) exist, how frequent are they and does the combination of associated main cytotypes give an indication for their origin (hybridogenic or via unreduced gametes)? The results presented form the basis for future molecular investigations exploring the evolution of the intricate polyploid complex of *S. carniolicus*.

MATERIAL AND METHODS

Study species

Senecio carniolicus Willd. (Asteraceae) is a common mountain species endemic to the Eastern European Alps and the Carpathians. It is a herbaceous perennial that inhabits a variety of habitats on siliceous bedrock, such as grasslands,

dwarf shrub communities, stable screes, moraines, rock crevices and fellfields, ranging from the treeline up to altitudes of 3300 m a.s.l. (Reisigl and Pitschmann, 1958).

Plant material and recording of environmental descriptors

In summer 2008, 100 sampling sites were visited in Switzerland, Italy, Austria and Slovenia, covering the entire distribution of *S. carniolicus* in the Eastern Alps (Fig. 1, Appendix). The Carpathian distribution was not included because Suda *et al.* (2007) found exclusively hexaploid populations in that area. Leaves of approx. 30 individuals per sampling site were collected spanning the entire local altitudinal range and habitat types and were dried in silica gel. We aimed to collect samples as representative as possible for the population, i.e. areas with high densities of individuals were sampled more intensively than areas with less frequent occurrences. Additionally, we did not favour specific individuals (flowering or particularly big plants) but chose individuals at random. This strategy combined with our inability to distinguish cytotypes in the field at the time of collecting ensured an unbiased sample. Herbarium specimens for each sampling site were deposited in the herbarium of the University of Vienna (WU).

We recorded environmental parameters describing the micro-site, namely exposure and inclination, as well as percentage coverage of rock (> 1 cm) and flowering plants (in the following termed vegetation cover) within a distance of 0.2 m from each sampled individual (in the following referred to as central individuals). Geographical coordinates were recorded

with a GPS system, and GPS-corrected barometric calibration was used for altitude. Furthermore, we determined the number of additional *S. carniolicus* individuals in the same plot (referred to as additional individuals) and sampled – where available – two individuals for ploidy-level estimation.

Flow cytometry

DNA ploidy levels of silica-dried leaf tissue were determined using DAPI flow cytometry as described by Suda *et al.* (2007), but using *Pisum sativum* as the sole internal reference standard. Mean fluorescence values of standard and sample never differed more than 3.4-fold, thus being well within the range deemed acceptable by Suda and Leitch (2010). *Vicia faba* was not suitable for flow cytometric analysis of 9x plants because the similarity in genome size with the standard resulted in overlapping peaks. Pooled samples of three *Senecio* individuals were usually analysed. In the case of mixed-ploidy samples or low-quality histograms (i.e. coefficients of variation, CVs, of G0/G1 *Senecio* peaks > 5 %, high background or a low number of intact nuclei forming the peaks), each individual was re-analysed separately. Analyses of all minority cytotypes were repeated 2–5 times on different days to minimize potential instrument instability.

Statistical analyses

The following environmental descriptors were used in the analyses: altitude, inclination, exposure, as well as cover of

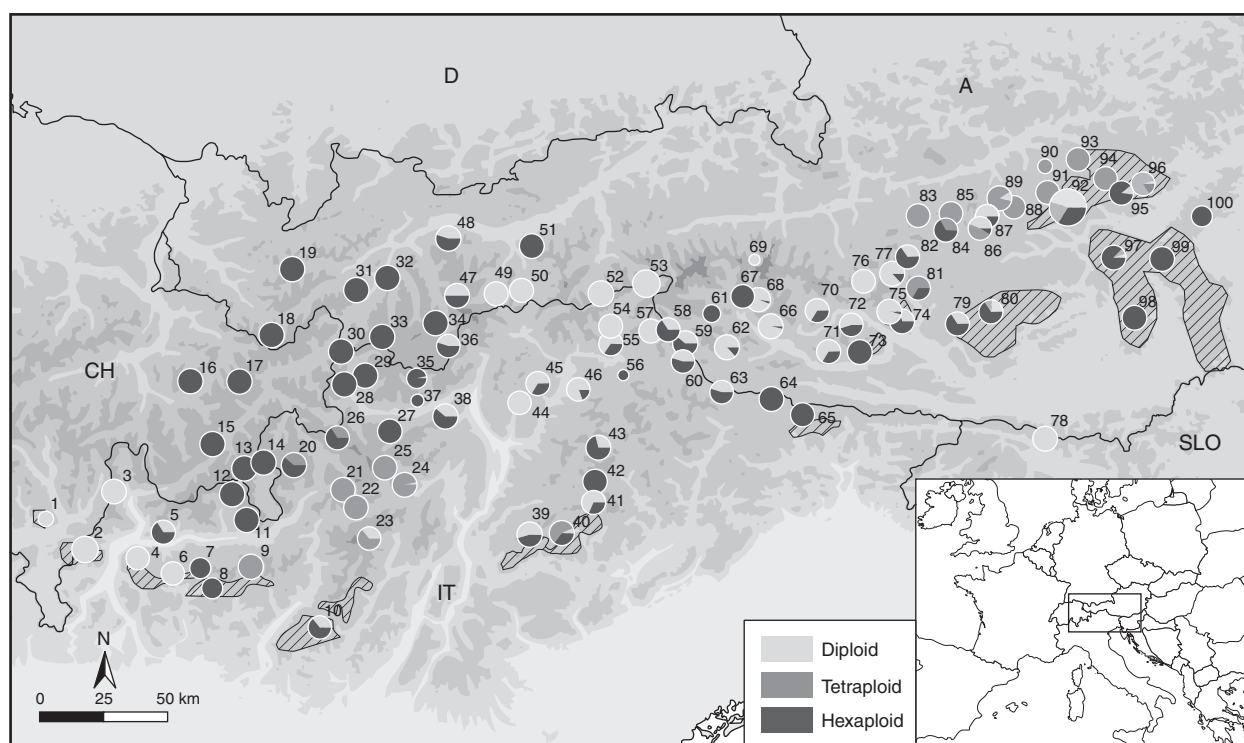


FIG. 1. Distribution of the three main cytotypes of *Senecio carniolicus* in the Eastern Alps based on a sampling of 2914 individuals from 100 sample sites (labelled 1–100). The size of each pie chart is proportional to the number of sampled individuals. Hatched areas indicate presumed glacial refugia on siliceous bedrock (modified from Tribsch and Schönschetter, 2003 and Schönschetter *et al.*, 2005). Details of the populations are given in the Appendix.

rock, flowering plants and cryptogams. Exposure was determined in degrees ($0-360^\circ$) and subsequently transformed ('Northing', 'Easting') to values between 0 (North or East, respectively) and 1 (South or West, respectively). In order to account for different altitudinal ranges of the alpine and subnival zones in different parts of the Alps, relative altitude was used, which is defined as the altitudinal distance from the local tree line (extracted from topographical maps with scales of 1:25 000 or 1:50 000). Except for altitude, each descriptor was arc-sine transformed to approximate a normal distribution. To test for significant differences among the three main cytotypes, a mixed-effects ANOVA was applied separately to each environmental descriptor. We used linear fixed-effects models computed by the glmer-function included in the lme4 library (Bates and Sarkar, 2008) of R (R Development Core Team, 2008). We used the environmental descriptor as response, the main cytotypes as categorical predictor and the sampling site as grouping variable to calculate random intercepts. With this approach we accounted for potential spatial autocorrelation among individuals from the same sample site. For all models a Gaussian error distribution was assumed. Degrees of freedom of the models were defined as the number of observations minus the number of estimated parameters (i.e. 3) minus 1, assuming that all levels of the grouping variable consume one degree of freedom. Differences in the number of additional individuals among cytotypes were tested using the same model structure, but assuming a Poisson error distribution.

In order to evaluate potential clustering of cytotypes within sampling sites, pairwise Euclidean distances among individuals of each mixed population were calculated using GPS coordinates and altitude. The proportion of pairwise distances between plants of the same cytotype was computed relative to the total number of distances within each of the following distance classes: <10 m, 10–100 m, 100–1000 m and >1000 m. Finally, presence or absence of additional individuals (see above) was used as a criterion to define the lowest distance class (0–0.2 m).

RESULTS

Occurrence, distribution and frequency of cytotypes

DNA ploidy levels were estimated from 5033 plants (2914 central individuals and 2119 additional individuals; Appendix, and Supplementary Data Table S1, available online). Flow cytometric analyses mostly yielded high-resolution histograms, with average sample CV of 3.37 % (range 1.08–7.71 %) and average standard CV of 2.63 % (range 1.03–6.46 %). The arbitrary threshold of 5.0 % was achieved in 92.6 and 98.0 % of sample and standard runs, respectively. Only small between-day variation (4.1 % maximum) was observed when the same sample was re-analysed. Collectively, these measures of quality indicate that the recorded fluorescence values are stable and allow a reliable estimation of DNA ploidy levels.

Eight distinct groups of fluorescence intensities were obtained (see Supplementary Data Table S2, Figs S2 and S3). Most samples matched the fluorescence values reported by Suda *et al.* (2007) for karyologically counted diploid

($2n = 2x = 40$), tetraploid ($2n = 4x = 80$) and hexaploid ($2n = 6x = 120$) individuals. Five additional groups corresponded to DNA-pentaploids, DNA-heptaploids and previously unknown DNA-triploids, putative DNA-octoploids, and DNA-eneaploids. The relative monoploid genome size varied only weakly among the ploidy levels (see Supplementary Data Table S2). Slightly lower fluorescence values per monoploid genome observed in DNA-octoploids together with their rarity (only two individuals found in one population) leave room for some uncertainty in the inferred ploidy. Most plants belonged to DNA-hexaploids (49.6 %), whereas DNA-diploids and DNA-tetraploids made up 33.8 and 15.6 % of the samples, respectively. Secondary cytotypes were found in 27 sample sites: six DNA-triploids, 37 DNA-pentaploids, four DNA-heptaploids, two DNA-octoploids and five DNA-eneaploids, totalling 54 individuals (1.07 %). For simplicity, we will refer to the different cytotypes from here on without using the prefix 'DNA-'.

The distribution of the three main cytotypes of *S. carniolicus* is complex, showing some degree of large-scale spatial segregation with large areas of overlap and hence frequent cytotype mixture (Fig. 1). Di- and hexaploid individuals are widespread throughout most of the distribution range. Hexaploids are absent from the western-most Hohe Tauern and from the south-western and south-eastern distribution margin around Lago di Como and in the Karawanken/Karavanke, respectively, where only diploids occur. The Central Alps around the upper Inn valley are exclusively populated by hexaploids and correspond to a large break in the distribution of diploids. Tetraploids were found in two disjunct areas, whose centres are located in the Niedere Tauern in the East and in the Ortler and Adamello massifs in the west. Roughly half of the sample sites (44 %) contained more than one main cytotype. All possible combinations of cytotypes were found with $2x/6x$ mixtures being most frequent (28 % of sample sites), whereas $2x/4x$ and $4x/6x$ sample sites were rare (3 and 5 %, respectively). In 8 % of the sample sites, all three main cytotypes occurred. Spatial co-occurrence patterns of cytotypes within selected mixed populations are shown in the Supplementary Data (Fig. S1).

Many sampled individuals, irrespective of ploidy level, had no conspecific neighbours within a 0.2-m radius, but in sample plots with open habitats or vegetation gaps numerous additional individuals were sometimes encountered. The number of additional individuals did not differ ($P = 0.371$) between tetraploids and hexaploids (both with median 0 additional individuals), whereas diploids had significantly more neighbours (1 individual as median) compared with other main cytotypes ($P < 0.001$ for both).

Secondary cytotypes were scattered over the distribution area both in mixed and in otherwise pure sample sites. Their occurrence depended on the composition of main cytotypes within sample sites (Table 1). Among secondary cytotypes, pentaploids were most frequent (37 individuals in 14 populations) and occurred with the exception of a single population (PLE; for details see Appendix) exclusively in populations comprising tetraploids. More than one-quarter of all pentaploids were found in otherwise purely tetraploid populations. Triploids were considerably rarer (six individuals in four populations) and were only found in sample sites where diploid individuals were present, either in pure diploid populations

TABLE 1. Abundance of secondary cytotype individuals of *Senecio carniolicus* in relation to the presence of di-, tetra- and hexaploid individuals within sampling sites

Main cytotypes within sampling sites	No. of sampling sites	No. of individuals	No. of secondary cytotype individuals (no. of sampling sites)				
			Triploid	Pentaploid	Heptaploid	Octoploid	Enneaploid
Diploid	15	711	3 (3)				
Di-, tetraploid	3	162		4 (1)			
Di-, tetra-, hexaploid	8	467	3 (1)	8 (4)	1 (1)		
Di-, hexaploid	29	1595		3 (1)	1 (1)	2 (1)	2 (2)
Tetraploid	10	403		10 (5)			
Tetra-, hexaploid	5	229		12 (3)			
Hexaploid	30	1466			2 (2)		3 (3)
Total	100	5033	6 (4)	37 (14)	4 (4)	2 (1)	5 (5)

or in mixed populations comprising all three main cytotypes. Hepta-, octo- and enneaploid plants were exclusively found in association with hexaploids.

Close relationships of each secondary cytotype to a single main cytotype were also encountered on the micro-scale. Within a distance of 0.2 m, triploids were exclusively associated with diploids (three individuals) and pentaploids grew close to themselves (ten individuals) and/or to tetraploids (20 individuals) with the exception of a single individual located close to a diploid. Similarly, hepta-, octo- or enneaploids occurred next to individuals with a ploidy level equal to or higher than hexaploid (seven individuals).

Ecological differentiation among cytotypes

Cytotypes were spatially clustered within mixed sampling sites. While 99.98 % of all pairwise distances < 0.2 m involved individuals of the same ploidy level ($n = 2088$ comparisons), this proportion decreased to 93.6 % ($n = 513$) in the distance class < 10 m, 78.5 % ($n = 2401$) for 10–100 m, 58.3 % ($n = 12\,358$) for 100–1000 m and 37.0 % ($n = 4879$) for distances > 1000 m.

Pairwise comparisons among the three main cytotypes revealed highly significant differences for most of the environmental descriptors investigated (Fig. 2). Diploids, tetraploids and hexaploids differed significantly in vegetation and rock cover as well as in the relative altitude ($P < 0.001$ in all cases) while northing discriminated between tetraploids and the other cytotypes but not between diploids and hexaploids. Local inclination, cryptogam cover and East/West exposure had no significant explanatory value. Cover of rock and of vegetation displayed an inverse relationship and revealed largely clear differences between diploid and hexaploid individuals (Fig. 3). Most diploids occupied rocky micro-sites with low vegetation cover, whereas hexaploids were generally associated with high vegetation cover. Tetraploids displayed an intermediate behaviour with regard to rock cover, while vegetation cover was similar to those of hexaploids. Both diploids and hexaploids covered a large altitudinal range with hexaploids centred at lower altitudes than diploids which ascended to the highest relative altitudes sampled. Tetraploids showed a narrower vertical distribution but highest average values. Furthermore, tetraploids were more frequent on northerly exposed slopes, whereas di- and hexaploids appeared to be more indifferent with respect to exposure.

DISCUSSION

Diploids, tetraploids and hexaploids, the main cytotypes encountered in *Senecio carniolicus*, are partially segregated on the macro-scale, i.e. throughout the whole Alpine range, but overlap strongly. The resulting frequent occurrence of cytotype mixtures enables us to explore patterns and mechanisms of spatial and ecological segregation within roughly half of the 100 investigated sample sites (meso-scale) as well as with respect to the immediate vicinity of about 3000 investigated individuals (micro-scale).

The macro-scale: cytogeography across the Eastern Alps

The distribution pattern of diploid, tetraploid and hexaploid cytotypes throughout the Eastern Alps was found to be remarkably complex (Suda *et al.*, 2007). The approximately 12-fold increase of overall sample size here compared with the previous study resulted only in minor changes in the large-scale pattern of cytotype distribution (e.g. in the Niedere Tauern, thought to be dominated by tetraploids, diploids are widespread, but occur nearly exclusively south of the main chain), but the proportion of mixed sample sites, mostly di- and hexaploids, rose from about one-third to nearly a half (Fig. 1). Range disruption and survival of at least the last cold stage of the Pleistocene in disjoint refugia appear to have played an important role in shaping the current cytotype distribution. Areas previously suggested to be glacial refugia based on molecular data as well as on species distribution patterns (Tribusch and Schönschwetter, 2003; Schönschwetter *et al.*, 2005) match regions with high main cytotype diversity. Additionally, the two main regions comprising only diploids (populations 1–4 and 6 from the south-western part and population 78 from Karawanken/Karavanke; Fig. 1) overlap with presumed refugia, a pattern in line with early concepts of presumably relictual diploids being mostly found in unglaciated areas (Ehrendorfer, 1958). The seemingly contradictory exclusive occurrence of hexaploids in the only weakly glaciated (van Husen, 1987) refugial area of the easternmost margin of the Alpine distribution (populations 98–100) fits well with the early recognized poverty of its alpine flora (Scharfetter, 1909) and is probably related to the current scarcity of suitable habitats for the high-altitude adapted (see below) diploid and tetraploid cytotypes, which might have become extirpated due to habitat loss as vegetation zones ascended after the

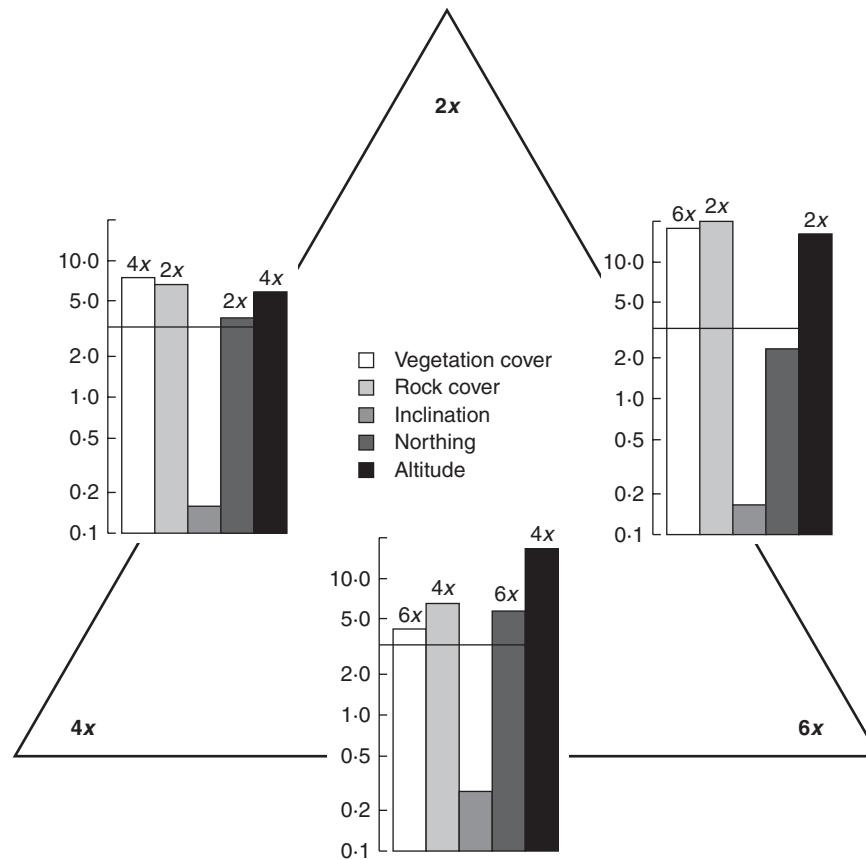


FIG. 2. Pairwise comparisons of five environmental descriptors among the three main cytotypes of *Senecio carniolicus*. Bars represent the absolute value of the *t*-statistic derived from linear mixed-effects models as a measure of the difference between the cytotypes. Black lines correspond to a significance level of $P = 0.001$. Above the bars the cytotype with the significantly greater values of the descriptor is given.

last glaciation. Furthermore, both disjoint distribution areas of the tetraploid cytotype, separated by a gap of >180 km, correspond to putative glacial refugia (Schönschwetter *et al.*, 2003, 2005; Tribsch and Schönschwetter, 2003) and are characterized by a large number of rare or endemic plant taxa (Schneeweiss and Schönschwetter, 1999; Tribsch, 2004). Consequently, the distribution pattern of this cytotype was probably shaped by extensive habitat loss during cold stages of the Pleistocene and weak colonization ability after the last glacial period. This contradicts widespread assumptions about colonizing and competitive success of polyploids as compared with diploids (Stebbins, 1984, 1985; Otto and Whitton, 2000; Otto *et al.*, 2007). It is unclear which traits of the tetraploids are limiting their success in dispersal and population establishment. Ongoing experiments suggest delayed germination and lower seedling viability of tetraploids (M. Sonnleitner and R. Flatscher, unpubl. res.), which may at least in part be responsible for their weaker colonizing ability. In contrast to tetraploids, the hexaploid cytotype is the most widespread and the one exclusively found in the north-western part of the distribution range, which was the most intensively glaciated area of the Eastern Alps during the Last Glacial Maximum (van Husen, 1987), in agreement with the above-mentioned hypotheses of polyploids being superior colonizers of novel habitats as compared with diploids. Underlying

factors include greater plasticity and adaptation potential due to gene redundancy and the massive genomic restructuring processes triggered by whole-genome duplication (reviewed by Otto and Whitton, 2000; Wendel, 2000; Hegarty and Hiscock, 2008; Leitch and Leitch, 2008), but the precise nature of the factors responsible for the higher colonization ability of the hexaploids, such as better dispersal capabilities or higher competitiveness, remains to be established.

Segregation on meso- and micro-scales

The high frequency of mixed-cytotype populations offers the possibility to test for spatial patterns on smaller geographical scales. Previous studies within a single model population in the Austrian Alps have provided evidence for spatial segregation of diploid and hexaploid cytotypes on meso- as well as micro-scales (Schönschwetter *et al.*, 2007; Hülber *et al.*, 2009). The present study allows a generalization of these patterns for the entire Eastern Alps and provides a first characterization of the habitat requirements of the tetraploid cytotype.

Individuals sharing the same cytotype are spatially strongly aggregated in mixed sampling sites. Whereas virtually no cytotype mixture was encountered within a radius of 0.2 m, variation increased with distance and in the distance class of >1000 m only slightly more than one-third of all pairwise

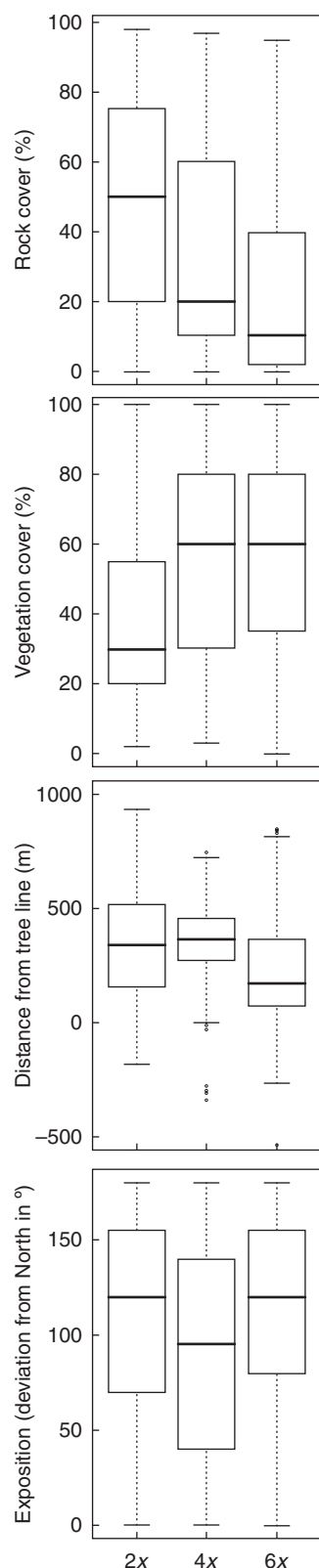


FIG. 3. Comparison of the main cytotypes of *Senecio carniolicus* with respect to rock cover, vegetation cover, altitudinal distance to the local tree line and north/south exposure of the microhabitat. Boxes span the range between the 25th and 75th percentile with indicated median, and whiskers extend to 1.5-fold the interquartile range. Outliers are represented by open circles.

distances involved individuals of the same ploidy level. This pattern may be explained by a correlation between spatial proximity and microhabitat similarity, i.e. neighbouring individuals are more likely to share a similar environment than more distant individuals. Alternatively, clustering of individuals may be caused by dispersal limitation. Although the fruits of *S. carniolicus* are anemochorous, dense flocks of seedlings around adult plants are frequently observed in the field (M. Sonnleitner and R. Flatscher, pers. obs.). This is in line with dispersal kernels of plant diaspores usually reaching their greatest density in the immediate surroundings of the mother plant (Nathan, 2006).

Di- and hexaploid cytotypes of *S. carniolicus* were suggested to be adapted to open, rocky microhabitats and to dense grass swards or dwarf shrub communities, respectively (Schönswetter *et al.*, 2007; Hülber *et al.*, 2009). Our results confirm this as a general pattern over the entire distribution area (Fig. 2). The low-growing diploids are mainly found in rocky habitats with sparse and prostrate vegetation or single grass tussocks and in open, heavily cryoperturbed fellfields (as described by Ellenberg, 1996). In contrast, the larger and potentially more competitive hexaploids populate habitats characterized by high vegetation and low rock cover. These habitat preferences correlate with distinct characteristics of the two cytotypes, especially differences in plant height and leaf length (R. Flatscher *et al.*, unpubl. res.). Our results are in line with other case studies reporting higher productivity and competition ability of polyploids as compared with their diploid progenitors (Lumaret *et al.*, 1987; Lindner and Garcia, 1997; Petit and Thompson, 1997). Consequently, polyploids were often shown to inhabit more nutrient-rich communities with dense vegetation, whereas diploids tend towards more open habitats (Ståhlberg, 2009) where competition for essential resources is reduced and abiotic stress becomes the limiting factor.

Diploid and hexaploid cytotypes are centred at different altitudes, albeit with considerable overlap (Figs 2 and 3) and, in accordance with previous findings (Schönswetter *et al.*, 2007), diploids generally ascend higher than hexaploids (see next paragraph for a discussion on the tetraploids). The observed altitudinal differentiation could either be a direct consequence of altitude and related changes in abiotic parameters such as lower temperatures, lower CO₂ partial pressure, higher irradiation and UV stress (Körner, 2003). Alternatively, it may reflect that, as a general rule, the extent of open habitats with sparse vegetation increases with altitude while dense grasslands and dwarf shrub vegetation decline (Körner, 2003). This correlation probably reconciles the two competing hypothesis for segregation of di- and hexaploid cytotypes of *S. carniolicus*, i.e. altitude (Schönswetter *et al.*, 2007) and openness of the vegetation (Hülber *et al.*, 2009).

Definition of the ecological niche of the tetraploids is not straightforward. Their altitudinal amplitude was narrower and significantly higher than those of the other two cytotypes (Figs 2 and 3). With regard to rock and to vegetation cover, tetraploid *S. carniolicus* occupies an intermediate position between di- and hexaploids. Vegetation cover is similarly high, but still statistically significantly smaller than that found in hexaploids, and rock cover is significantly lower than in diploids (Figs 2 and 3). However, tetraploids are more frequent on or sometimes even restricted to north-facing

slopes, whereas di- and hexaploids seemed to be more indifferent towards exposure direction (Figs 2 and 3). Furthermore, tetraploids have a tendency towards slightly base-rich soils (P. Escobar García *et al.*, pers. obs.) whereas diploids and hexaploids are strictly acidophilic. The single exception is the disjunct diploid population 78 in the Karawanken/Karavanke range, where *S. carniolicus* grows on dolomite bedrock, which may be a product of local adaptation processes facilitated by its isolated position.

Secondary cytotypes: occurrence and possible evolutionary implications

Secondary cytotypes, i.e. tri-, penta-, hepta-, octo- and enneaploids, were encountered in low frequencies only (approx. 1 % altogether). This number is comparable with previous results of Suda *et al.* (2007) but based here on a more than 12-fold increased sample size; tri-, octo- and enneaploids are reported here for the first time for *S. carniolicus*. It should be noted that ploidy levels in our study were inferred from nuclear DNA amounts (DNA ploidy levels; Suda *et al.*, 2006) only because the rarity of secondary cytotypes in the field prevents their cytological investigation. *S. carniolicus* represents the most salient example of high intraspecific ploidy variation (occurrence of eight DNA ploidy levels) ever recorded in a sexually reproducing angiosperm with monocentric chromosomes. Disregarding aneuploid series (e.g. Lewis *et al.*, 1967; Murray and Young, 2001), no more than six different euploid chromosomal levels have previously been observed for the same species (Marhold *et al.*, 2010). Note, however, that the number of cytotypes found in a taxon is of course dependent on the adopted taxonomic framework. Future potential recognition of several taxa within *S. carniolicus* will reduce the number of intraspecific cytotypes. Regardless, the present data clearly demonstrate that ploidy diversity in natural populations is much higher than originally believed and that representative cytotype screening (most conveniently done using flow cytometry) can reshape our perception of the magnitude and dynamics of genome duplication in the wild.

Crosses involving unreduced gametes and hybridization between different cytotypes are commonly put forward as mechanisms to explain the formation of secondary cytotypes (Ramsey and Schemske, 1998). As in other groups (Ramsey, 2007), unreduced gametes are rarely formed in *S. carniolicus* (up to 0.6 % as judged from pollen diameter; Fössinger, 2010). Nevertheless, a significant role of unreduced gametes in the origin of secondary cytotypes is suggested by (1) the tight association of secondary cytotypes with their putative parental main cytotypes (3x with 2x; 5x with 4x; >6x with 6x) on the micro-scale (see Results), (2) the existence of 7x, 8x and 9x cytotypes as well as (3) the occurrence of triploids in geographically isolated purely diploid populations (populations 6, 49, 76) and of pentaploids in purely tetraploid populations (ten of 27 populations). The latter two cases may, however, also be the result of hybridization, involving a higher-ploid parent not sampled, no longer existing or growing on a different mountain massif (i.e. long-distance pollen transfer). Further data will be necessary to establish

the relative contributions of these mechanisms to the origin of secondary cytotypes in *S. carniolicus*.

CONCLUSIONS AND OUTLOOK

Even if in *S. carniolicus* the 12-fold increase in the number of investigated individuals does not significantly affect the cyto-geographical pattern described previously (Suda *et al.*, 2007), only large data sets such as that presented here with a sampling scheme which is both intensive (many plants per site) and extensive (many sites throughout the whole distribution area; Halverson *et al.*, 2008) allow for a synthetic approach addressing questions about polyploid origin, their morphological, ecological or reproductive differentiation as well as the mechanisms of polyploid speciation.

We have shown that the three main cytotypes of *S. carniolicus* (2x, 4x, 6x) exhibit a complex distribution pattern with an unusually high proportion of contact areas with varying spatial extent. As causes for this distribution pattern we suggest historical processes connected to Pleistocene climatic fluctuations on the macro-scale and ecological divergence on the meso- and micro-scales. As habitat segregation does not prevent the occurrence of different cytotypes in close spatial proximity, other pre- or post-zygotic isolating mechanisms need to be invoked to explain the obviously strong reproductive isolation. These are the subject of current ongoing research that combines molecular data, to enable the reconstruction of spatio-temporal evolutionary diversification of *S. carniolicus*, with experimental approaches, to explore the mechanisms maintaining cytotype mixtures.

SUPPLEMENTARY DATA

Supplementary Data are available online at www.aob.oxfordjournals.org and consist of the following. Table S1: Relative fluorescence intensities of DAPI-stained nuclei of 5033 silica gel-dried leaf samples of *Senecio carniolicus* from 100 sample localities. Table S2: Mean relative fluorescence intensities (per monoploid genome) of individual ploidy levels of *Senecio carniolicus* in the present study and in previous work (Suda *et al.*, 2007). Fig. S1: Spatial distribution of individuals of *Senecio carniolicus* within selected mixed populations. Fig. S2: Mean relative fluorescence intensities of DNA-diploid, DNA-triploid, DNA-tetraploid, DNA-pentaploid and DNA-hexaploid samples of *Senecio carniolicus*. Fig. S3: Mean relative fluorescence intensities of DNA-hexaploid, DNA-heptaploid, DNA-octoploid and DNA-enneaploid samples of *Senecio carniolicus*.

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APPENDIX

Overview of the 100 sample sites where material of *Senecio carniolicus* was collected for the present study. Geographical position (centroid of the individual coordinates) and altitudinal range of sampled individuals are given as well as DNA ploidy levels with the number of individuals per ploidy level (*n*) and the total number (*N*) of individuals investigated per sample site. Herbarium vouchers stored in WU are labelled with the population code. Country abbreviations: A, Austria; CH, Switzerland; IT, Italy; SLO, Slovenia.

Code	Locality (Country)	Geographical position		Altitudinal range (m a.s.l.)	<i>n</i> samples per DNA ploidy level									<i>N</i>
		Latitude (°N)	Longitude (°E)		2x	3x	4x	5x	6x	7x	8x	9x		
1	Cima dell Uomo (CH)	46-231	8-940	2249–2358	16									16
2	Pizzo di Gino (IT)	46-123	9-144	1864–2226	63									63
3	Campanile di Val Marina (IT)	46-333	9-294	2134–2495	49									49
4	Monte Legnone (IT)	46-093	9-417	2122–2591	47									47
5	Passo Locino (IT)	46-188	9-549	2110–2553	19					32				51
6	Monte Verrobbio (IT)	46-039	9-602	2044–2083	41	1								42
7	Cima Cadelle (IT)	46-059	9-743	2112–2482						43				43
8	Laghi Gemelli (IT)	45-986	9-805	2142–2330						21				21
9	Pizzo di Coca (IT)	46-064	10-003	2174–2724				52		1				53
10	Monte Colombine (IT)	45-845	10-359	2095–2212	22					39				61
11	Bocchetta Vicima (IT)	46-229	9-968	2242–2689						61				61
12	Bocchetta della Forbici (IT)	46-326	9-904	2175–2673						65				65
13	Diavolezza, Munt Pers (CH)	46-420	9-971	2127–3162						66				66
14	Monte Vago (IT)	46-439	10-070	2313–3055						71			1	72
15	Piz Nair (CH)	46-507	9-804	2355–2991						64				64
16	Sandhubel (CH)	46-732	9-687	2346–2697						68				68
17	Flüela Schwarzhorn (CH)	46-733	9-650	2347–3093						52				52
18	Hohes Rad (AT)	46-899	10-112	2120–2910						52				52
19	Arlensattel (AT)	47-137	10-221	2073–2162						60				60
20	Monte Verva (IT)	46-431	10-228	2098–2967				18	5	37				60
21	Monte di Gavia (IT)	46-342	10-483	2404–3077				41	1					42
22	Monte Serodine (IT)	46-276	10-550	2476–2629				52						52
23	Cresta del Belvedere (IT)	46-164	10-615	2305–2581	14			29						43
24	Cima Valletta (IT)	46-356	10-803	2260–2821	1			58	4					63
25	Cima Cavaion (IT)	46-420	10-701	2386–2826				56	1					57
26	Stilfser Joch (IT)	46-528	10-453	2539–3078				14		41				55
27	Laaser Spitze (IT)	46-550	10-729	2272–2850						59				59
28	Watles (IT)	46-719	10-494	2161–2551						60				60
29	Steinmandlköpf, Mittereck (IT)	46-749	10-598	2347–2864						53				53
30	Piz Lad (IT)	46-840	10-475	2227–2740						67	1		1	69
31	Fisser Joch, Brunnenkopf (AT)	47-061	10-562	2520–2670						53	1			54
32	Hohe Aifnerspitze (AT)	47-103	10-724	2265–2705						44				44
33	Riffjoch (AT)	46-891	10-694	2380–2950						54				54
34	Gaislachkogel (AT)	46-937	10-976	2290–2955						51			1	52
35	Schröfwand (IT)	46-739	10-874	2398–2730	2					42				44
36	Festkogel (AT)	46-855	11-041	2170–3040	25					24				49
37	Vermoispitze (IT)	46-659	10-875	2486–2875						9				9
38	Naturnser Hochwart (IT)	46-601	11-022	2201–2605	21					44		2	1	68
39	Monte Ziolera (IT)	46-170	11-450	2035–2747	40					28				68

Continued

Continued

Code	Locality (Country)	Geographical position			<i>n</i> samples per DNA ploidy level									<i>N</i>
		Latitude (°N)	Longitude (°E)	Altitudinal range (m a.s.l.)	2x	3x	4x	5x	6x	7x	8x	9x		
40	Cima D'Asta (IT)	46-172	11-616	1969–2847	4		42	2	22				70	
41	Cavallazza Piccola (IT)	46-282	11-782	2020–2316	26				19				45	
42	Col Margherita (IT)	46-356	11-799	2091–2514					63				63	
43	Pre de Ciapel (IT)	46-476	11-818	2359–2553	16				46	1			63	
44	Sarner Scharte (IT)	46-647	11-410	2035–2435	47								47	
45	Schrotthorn (IT)	46-715	11-507	2252–2589	46				20				66	
46	Plose (IT)	46-690	11-720	2134–2408	54				15				69	
47	Schrankogel (AT)	47-035	11-091	2190–3135	26				31				57	
48	Rietzer Griebkogel (AT)	47-242	11-052	2230–2795	24				35				59	
49	Habicht (AT)	47-041	11-299	2600–2740	49	1							50	
50	Nöblachjoch, Eggersteller (AT)	47-052	11-434	2180–2270	49								49	
51	Patscherkofel, Viggarspitze (AT)	47-212	11-492	2000–2295					51				51	
52	Saurüssel (AT)	47-033	11-839	2520–2885	63								63	
53	Rauchkofel (IT)	47-069	12-090	2247–2797	68								68	
54	Speikboden (IT)	46-915	11-896	2204–2513	53								53	
55	Sambock (IT)	46-851	11-894	2175–2396	52				19			1	72	
56	Kronplatz (IT)	46-737	11-957	2255–2281					14				14	
57	Antholzer Scharte (IT)	46-892	12-109	1970–2600	59								59	
58	Almerhorn (AT)	46-896	12-198	2070–2810	24				38				62	
59	Riepenspitz (IT)	46-846	12-288	2114–2771	19				41				60	
60	Toblacher Pfannhorn (IT)	46-779	12-276	2147–2661	31				27				58	
61	Donnerstein (AT)	46-948	12-431	2675–2685					22				22	
62	Gölbner (AT)	46-826	12-505	2408–2946	44				6				50	
63	Col Quaternà (IT)	46-665	12-471	2028–2506	32				30				62	
64	Monte Peralba (IT)	46-633	12-729	2279–2383					74				74	
65	Monte Crostis (IT)	46-571	12-888	2028–2283					53				53	
66	Schleinitz (AT)	46-896	12-730	2193–2698	43				2				45	
67	Kalser Höhe (AT)	47-006	12-599	2219–2363					33				33	
68	Schönleitenstiz (AT)	46-992	12-680	2174–2759	32				4				36	
69	Kapruner Törl (AT)	47-137	12-668	2346–2632	6								6	
70	Sadnig (AT)	46-945	12-993	2202–2744	31				23				54	
71	Scharnik (AT)	46-793	13-041	2418–2656	36				13				49	
72	Polinik (AT)	46-889	13-167	1986–2767	35				24				59	
73	Dolzer, Gaugen (AT)	46-789	13-203	2090–2195					50				50	
74	Gmeineck (AT)	46-891	13-428	1419–2575	12				29				41	
75	Reißeck (AT)	46-932	13-364	2516–2743	28				2				30	
76	Ankogel (AT)	47-045	13-238	2615–2868	45	1							46	
77	Großer Hafner (AT)	47-066	13-393	2280–3007	29				3				32	
78	Belščica (AT / SLO)	46-443	14-147	2000–2050	53								53	
79	Rosennock (AT)	46-874	13-721	1879–2424	18		1	1	27				47	
80	Bretthöhe (AT)	46-910	13-902	1997–2312	12		5		21	1			39	
81	Wandspitze (AT)	47-010	13-526	2066–2605			17	3	8				28	
82	Balonspitze (AT)	47-123	13-480	2219–2828	17				36				53	
83	Seekarspitze (AT)	47-272	13-544	2196–2410			39						39	
84	Zechnerkarstspitze (AT)	47-215	13-690	2120–2421			12	4	17				33	
85	Trockenbrotscharte (AT)	47-273	13-720	1919–2379			38	3					41	
86	Preber (AT)	47-215	13-868	2293–2733	27		20		3				50	
87	Predigstuhl (AT)	47-257	13-912	2081–2540	30		14		6				50	
88	Deneck (AT)	47-284	14-053	2044–2426			36						36	
89	Großer Knallstein (AT)	47-318	13-978	2193–2598	8		48						56	
90	Hochrettelstein (AT)	47-424	14-232	2120–2227			12						12	
91	Hohenwart (AT)	47-328	14-237	1875–2374			43						43	
92	Schießeck (AT)	47-272	14-337	1997–2294	64	3	21	1	32				121	
93	Großer Bösenstein (AT)	47-441	14-408	1953–2406			38	2					40	
94	Gamskogel (AT)	47-366	14-546	1929–2329			38	3					41	
95	Großer Ringkogel (AT)	47-311	14-628	1943–2277	16			3	40				59	
96	Seckauer Zinken (AT)	47-337	14-740	1903–2339	6		40	4	6				56	
97	Zirbitzkogel (AT)	47-080	14-565	1848–2223	4		2		28				34	
98	Saulpe (AT)	46-856	14-654	1948–2115					30				30	
99	Ameringkogel (AT)	47-062	14-824	1891–2183					44				44	
100	Roßbachkogel (AT)	47-207	15-045	1763–1877					27				27	